BREAKTHROUGH IN RESPIRATORY MEDICINE

Quantifying tracheobronchial tree dimensions: methods, limitations and emerging techniques

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ABSTRACT: The ability to measure airway dimensions is important for clinicians, interventional bronchoscopists and researchers in order to accurately quantify structural abnormalities and track their changes over time or in response to treatment.

Most quantitative airway measurements are based on X-ray computed tomography and, more recently, on multidetector computed tomography. Quantitative bronchoscopic techniques have also been developed, although these are less widely employed. Emerging techniques, including magnetic resonance imaging, endoscopic optical coherence tomography, endobronchial ultrasound and confocal endomicroscopy, provide new research tools with potential clinical applications.

An understanding of issues related to the acquisition, processing and analysis of images, and how such issues impact on imaging the tracheobronchial tree, is essential in order to assess measurement accuracy and to make effective use of the newer methods. This article contributes to this understanding by providing a comprehensive review of current and emerging techniques for quantifying airway dimensions.

KEYWORDS: Airway dimensions, confocal endomicroscopy, multidetector computed tomography, optical coherence tomography, videobronchoscopy

dvances over the past 20 yrs in medical imaging and bronchoscopy have heralded an era of unprecedented access to quantitative information on tracheobronchial structure and, increasingly, function. The expanding scope of technical advances challenges the ability of clinicians and researchers to keep abreast of recent developments and emerging techniques. Computed tomography (CT) and, to a lesser extent, bronchoscopy are the two imaging tools that have contributed most to our understanding of the airway in vivo and are used on a daily basis by clinicians in the management of airway diseases. Newer techniques, such as magnetic resonance imaging, optical coherence tomography, fibreoptic confocal endomicroscopy and endobronchial ultrasound, offer fresh insights into the way we view and quantify the airway.

Over the coming years, the clinical applications of these newer techniques will be defined. As with endobronchial ultrasound, which has been adopted by interventional bronchoscopists in a little over a decade from its first reported use [1], it is likely that smoking-related lung diseases, such as bronchogenic cancer and chronic obstructive pulmonary disease (COPD), will drive the rapid development of new endoscopic imaging modalities and maintain the current pace of technical improvements of existing techniques, in particular CT. Initial applications of these techniques may focus on screening and surveillance of endobronchial malignancies and the use of real-time airway measurements during interventional procedures to deploy endobronchial stents. In these settings, accurate real-time quantitative imaging is advantageous.

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European Respiratory Journal Print ISSN 0903-1936 Online ISSN 1399-3003 In this article, current and emerging methods of measurement of the tracheobronchial tree are critically appraised. Such methods should allow for accurate and reproducible airway measurements, and should be safe, clinician friendly and capture dynamic airway properties (table 1).

GENERAL CONSIDERATIONS

The tracheobronchial tree, also referred to in the present article as the lower airway, begins at the trachea, below the vocal cords, and extends to the terminal bronchioles in the lung periphery. Several systems of nomenclature may be used to describe this tree, depending on context. Bronchoscopists refer to the central versus peripheral airways, distinguished by what can be visually assessed during a procedure. From the trachea (generation 0), the airways divide into around 23 generations [2] and named airways down to the 6th generation have been described [3-5]. In the era of multidetector CT (MDCT) imaging, more airways can be imaged than are named, and a modified nomenclature system has been developed [6]. This system describes not only anatomical structures but also airway branch points to facilitate direct comparison of airway measurements within and between individuals over time and at varying lung volumes.

There are several dimensions of interest in an airway. In the large airways, diameter and cross-sectional area are most commonly measured and, in the setting of obstructing lesions, length and calibre of stenosed segments are important. As mentioned, branch points and branch length are of increasing interest. In smaller airways, in addition to measuring diameter and cross-sectional area, wall thickness is important, reflecting the changes of remodelling seen in asthma and COPD [7]. Smaller dimensions, such as basement membrane thickness, cannot, at present, be measured with standard imaging, although emerging technologies offer this capacity.

Imaging records structure and function in the context of procedure guidance or assessment of change in pathology over time or in response to treatment. Each of these imaging tasks can be classified as performing either detection or characterisation roles. Increasingly, both detection and characterisation incorporate computer algorithms which support the expert human observer. In assessing the utility of such computer support systems, their accuracy and precision must be

TABLE 1

Characteristics of an ideal quantitative airway imaging tool

Readily repeatable measurements in airway sizes spanning the tracheobronchial tree

Automated measurement of dimensions (e.g. lumen area and wall thickness) Correction of angle of orientation, ensuring airways are measured in cross section

Favourable inter-observer and intra-observer repeatability

Safe for long-term and repeated use (minimal levels of ionising radiation)

Measurements easily repeated before and after interventions

Dynamic acquisition so that functional, as well as structural, airway information is available

Ability to segment the airway into a three-dimensional view Provide detail of the subsurface architecture

evaluated. Accuracy is defined as the closeness of a measurement to the true value, whereas precision is the degree to which further measurements give the same result. Since absolute "true" measurements in biological systems are rarely possible (even the "gold standard" histology may be affected by sample shrinkage), measurements obtained using different imaging modalities may vary, their adequacy being determined by the research or clinical questions raised. Carefully constructed phantoms (models) are important to allow comparison between established and new imaging techniques [8]. The use of such calibration phantoms is particularly important to ensure standardisation of image-based acquisitions and analysis between devices from different companies and for multicentre studies, to reveal the relative strengths and limitations of each technique.

It is important to note that, although the tracheobronchial tree is often modelled as a branching structure composed of tapering round tubes, it is much more complex. At times airways may be ovoid in cross section (particularly at branch points) and any correction algorithm altering this cross section to appear more circular could be inappropriate. Furthermore, airway dimensions are not static but vary with regional anatomy (e.g. cartilaginous rings and external structures) as well as with lung volume and respiration. Therefore, for serial dimension comparisons between and within subjects, lung volume should be controlled. While spirometric gating is often used for this purpose [9, 10], the precise effect of lung volume on airway wall area is poorly understood. JAMES et al. [11] showed no change in airway wall area as lung volumes were reduced in guinea pigs but human studies are lacking and this remains an area of deficiency in the literature.

Quantitative imaging allows us to move beyond the traditional "global" assessment of lung properties to describe the "regional" characteristics, permitting better understanding of disease. Applications of quantitative airway measurements are diverse (table 2) and no imaging modality is ideal in all settings. Videobronchoscopy is useful for the assessment of airways with diameters down to 4-5 mm but, in routine clinical practice, bronchoscope-based measurements lack accuracy, and their precision is limited by operator subjectivity. MDCT, conversely, provides accurate measurements in these airways, although at the expense of ionising radiation and cannot readily be used during a procedure. Airways smaller than this are less well visualised with conventional bronchoscopes, although ultrafine paediatric bronchoscopes are able to assess more peripheral airways. In these smaller airways, highresolution CT (HRCT) and, more recently, MDCT can accurately provide structural detail in airways down to diameters of 2 mm, and increasingly in airways smaller than this. Unlike videobronchoscopy, MDCT details relationships to adjacent structures and can measure wall thickness, branch points and branch length. Like videobronchoscopy, MDCT provides functional information by recording dynamic airway motion.

QUANTITATIVE CT AIRWAY IMAGING

CT provides a noninvasive method of quantifying airway dimensions and will be considered first.



Applications of quantitative airway measurements					
Application	Airway size	Current methods			
Identifying airway stenoses (e.g. malignancy, transplant	Large	MDCT			
anastamotic stricture)		Videobronchoscopy			
		Virtual bronchoscopy			
Airway stent selection (calibre and length)	Large	MDCT aided by 3D rendering			
		Videobronchoscopy			
Assessing endobronchial tumour size	Large	Videobronchoscopy			
	Intermediate	MDCT			
		EBUS			
Dynamic narrowing of bronchomalacia	Large	Videobronchoscopy			
	Intermediate	MDCT			
Site of airway narrowing in obstructive lung diseases	Small, Intermediate	MDCT			
Measurement of airway narrowing during bronchoconstriction	Small, Intermediate	MDCT			
Measuring airway wall thickness in asthma/COPD	Small, Intermediate	MDCT			

COPD: chronic obstructive pulmonary disease; MDCT: multidetector computed tomography; 3D: three dimensional; EBUS: endobronchial ultrasound.

Principles of quantitative CT imaging

The field of view from a CT cross-sectional (two-dimensional) image is usually displayed in a digital matrix of 512×512 pixels. Although CT images are generally viewed in a twodimensional format, they represent three-dimensional data, the third dimension being slice thickness. A voxel is the threedimensional equivalent of a pixel, combining the pixel area (x and y axis) with tomogram slice thickness (z axis). Consideration of the three-dimensional nature of CT is important when interpreting airway measurements, as will be discussed below. Collimation is a term often used interchangeably with slice thickness. It is more accurately defined as the width of the radiation detectors in the scanner. The scanner contains rows of radiation detectors (the detector array), which may vary in number from one (single detector) to 320 (multidetector). Greater detector numbers reduce image acquisition time and improve resolution. HRCT is a protocol developed using single-slice scanners to improve resolution. Individual axial slices of 1.0-2.0 mm thickness are scanned at 10-15 mm intervals and reconstructed using high spatial frequency algorithms to enhance edge detection. With the arrival of MDCT the HRCT protocol has largely been replaced. MDCT acquires contiguous 0.5–1.0-mm lung slices in a single breath hold, generating a true volumetric data set that can be reconstructed in two dimensions through any plane. While MDCT represents the most powerful current technique for quantitatively assessing the airway in vivo, challenges exist and are discussed below.

Limits of CT resolution

Several factors influence the size of airways that can be resolved. During scanning, radiation dose, pitch, slice thickness and airway orientation with respect to the scanner influence spatial resolution. Measurements are further affected after acquisition by the reconstruction algorithm used, window settings, segmentation algorithm and the method of dimension analysis. Small airways (diameter <2 mm), and particularly the terminal bronchioles (diameters <0.2 mm), may be involved in obstructive airways diseases [12–14]. Although

some groups have reported measuring airways down to 0.5 mm in diameter [15, 16], accurate and reproducible measurements have only been demonstrated consistently in airways down to 2 mm in diameter [9, 17–20]. Despite this limitation, NAKANO *et al.* [21] showed that the wall area in intermediate-sized airways measured with HRCT in COPD patients correlates with the wall area in small airways measured histologically. These findings suggest that changes in the intermediate-sized airways, which can be reliably measured, reflect pathology in the smaller airways. Novel software solutions allow for "sub-voxel" measurements from MDCT-derived data [22, 23] but cannot improve image resolution beyond the smallest voxel size.

Window width and level

CT images reflect the density of lung tissue in Hounsfield units (HU) and are displayed in 16-bit grayscale. The density of human tissue lies between -1000 HU representing air (black) and +1000 HU representing cortical bone (white; fig. 1). The window width is the range spanned by the grayscale and the window level is the Hounsfield unit at the centre of this range. Altering the width and level on a CT display appears to "increase" or "decrease" airway size and can affect measurements. Several groups have investigated optimal window settings for quantitative airway measurements [19, 24-27]. While most studies in phantoms have shown that window level and not width determines the accuracy with which the airway lumen [19, 27] and wall area [25] are measured, BANKIER et al. [24], using inflation-fixed cadaveric lungs, found window width rather than level affected this accuracy. This suggests that phantom studies may not reflect in vivo conditions in which partial volume averaging plays an important role.

Measuring airway dimensions from CT data

Beyond the technical issues related to acquisition of CT data, other factors affect airway measurement accuracy. These include the method used to quantify the airway dimension from the image and the relationship between the measured

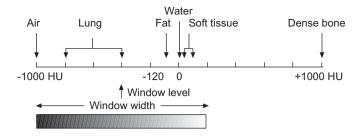


FIGURE 1. The relationship between window width, level and the typical density ranges of human tissues as imaged using a modern computed tomography scanner.

airway and the axis of the CT scanner: a relationship central to the notion of partial volume averaging. This is best defined as the inaccurate representation of airway wall thickness and lumen area resulting from more than one tissue type (airway wall, mucosal secretions and air, *etc.*) being incorporated into a single voxel (see below).

Initial attempts to measure lumen and wall area used manual tracing of the inner and outer wall perimeter from enlarged CT images [19]. Aside from its subjective and labour-intensive nature, manual tracing has been shown to systematically overestimate airway wall thickness and underestimate the airway lumen [18]. Subsequently, automated and semi-automated computer-based algorithms have been developed. The principles underlying these techniques include: threshold-based methods [18, 28, 29]; the full-width at half maximum (FWHM) distance [20, 30]; score-guided erosion [18]; "Laplacian of Gaussian" filters to detect airway edges [9, 31]; and algorithms based on idealised airway models [32, 33]. These computer algorithms are based on tissue density measures rather than on arbitrary grayscale measures and have been discussed elsewhere in detail [17, 34, 35]. The FWHM method has been widely used to investigate airway changes in obstructive lung diseases [20, 21, 36]. However, this method systematically overestimates wall area and underestimates lumen area [21, 32]. Advanced software algorithms, taking into account the point spread function of the scanner and airway centre lines, and using applications such as optimal surface feature finding and graph search functions are now being developed and significantly improve the robustness of lumen area measurements [23].

The angle of orientation at which an airway is imaged relative to the scan plane can also affect dimension measurement. Any deviation from an orthogonal plane (*i.e.*, when the airway is perpendicular to the CT gantry) increases partial volume averaging. Partial volume averaging arises when a single voxel contains more than one tissue type, for example, a voxel near an airway wall which may contain both air and wall. In such a case, the voxel's grayscale value reflects the mean weighted average of the different tissue densities [37]. Partial volume averaging leads to overestimation of airway wall thickness and underestimation of airway lumen. It occurs in all airways, increases with scanning angle and is most pronounced in airways imaged parallel to the scanner, since in this plane more voxels contain a mixture of airway lumen and wall. It is linearly related to airway size [8]: while a greater absolute error

is seen in larger airways a greater relative error occurs in small airways which have a higher wall-to-lumen ratio.

Slice thickness is another important determinant of partial volume averaging. As CT slices are two-dimensional images representing three-dimensional data it follows that, when airways are imaged at angles other than 90° , more wall area, derived from the z axis, is incorporated into the x and y dimensions leading to an apparent increase in wall thickness and decrease in lumen area (fig. 2) [24]. Thinner slices and more orthogonal airway scanning therefore lessen the degree of partial voluming averaging [9, 27].

To limit the affects of partial volume averaging on measurement accuracy, many studies have only measured airways that lie orthogonal to the scanner plane [19, 26, 28–30, 38]. However, this excludes a majority of airways. A superior approach is to either correct the angle mathematically [18, 39] or reconstruct the data in such a way as to "re-orient" the slice to be perpendicular to the airway. "Skeletonisation" facilitates such reconstruction by segmenting the bronchial tree and connecting the resulting contiguous airway centrelines to form a branching tree-like structure (fig. 3) [22, 31, 36, 40]. Creation of an airway skeleton facilitates orderly exploration of the tracheobronchial tree and serves as a viewpoint trajectory for navigation during bronchoscopy [22]. Although skeletonisation limits the effect of partial volume averaging, it does not eliminate it altogether, especially in CT scanners where the voxels are not isotropic (*i.e.* of equal size in the x, y and z axes). Other limitations include "leakage" of the airway into extraluminal regions, inadvertent addition or omission of tree branches and imaging artefacts.

Three-dimensional airway visualisation and virtual bronchoscopy

There are two main ways of visualising airways in three dimensions by reconstruction from volumetric datasets. External rendering, analogous to CT bronchography, depicts the external surface of the bronchial tree, whereas internal

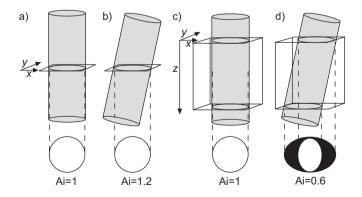


FIGURE 2. a) Theoretical cross-sectional area (Ai) resulting from transection of a cylinder at right angles. b) Ai increases if the cylinder is cut obliquely, a result of increased long-axis diameter. c) During computed tomography imaging, partial volume averaging results as slice thickness (the z axis) is incorporated. d) Unless the airway is oriented perpendicular to the z axis of the scanner, an apparent increased wall thickness and reduced relative Ai results as data from the voxel z axis is averaged to produce the final two-dimensional image. Reproduced and modified from [8] with permission from the publisher.



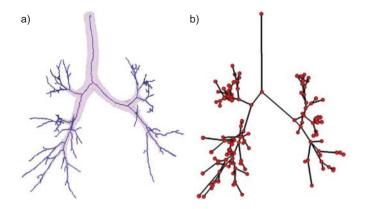


FIGURE 3. a) Skeletonisation of a human airway tree showing the centrelines. b) The corresponding formal tree structure, in which a path between two branch points is replaced by a single edge. Reproduced from [22] with permission of the publisher.

rendering, better known as virtual bronchoscopy, depicts the internal surface of the bronchial tree, allowing navigation of the tree "endoscopically". Both provide clinically useful images and allow qualitative assessment of airway shape and, in the case of external rendering, relationship to adjacent structures [41]. External rendering allows assessment of stenosis length to guide pre-operative stent selection [42, 43].

Virtual bronchoscopy performs well in comparison with fibreoptic bronchoscopy in detecting airway stenoses in adults [44, 45] and children [46] but may overestimate the number of stenoses, particularly in segmental airways [44]. It is a useful tool for noninvasively grading stenotic lesions [43, 44, 47, 48], and has several advantages over conventional bronchoscopy, allowing a view of the airway from below to "look up" at the vocal cords and provides views of airways beyond tight obstructing lesions in regions which bronchoscopes cannot access. Dynamic airway narrowing, as seen with bronchomalacia, may be missed on single-phase internal rendered scanning [46, 49] and is more reliably detected by comparing paired inspiratory and expiratory scans or using cine-CT during dynamic forced expiratory manoeuvres [50–53].

In summary, the following can be concluded regarding CT-based measurement techniques: 1) automated systems reduce subjectivity and improve the speed, reproducibility and accuracy over manual tracing; 2) measurements in airways as small as 2 mm are highly accurate and precise, and measurements in airways smaller than this are improving with modern scanners and software algorithms; 3) partial volume averaging effects can be reduced (but not eliminated) by using thinner slices, imaging airways orthogonal to the CT scanner axis or using isotropic voxel scanners, and; 4) skeletonisation algorithms facilitate the reconstruction of CT data orthogonal to the airway axis reducing the effects of partial volume averaging and aiding navigation through the tracheobronchial tree.

VIDEOBRONCHOSCOPY

With interventional bronchoscopies becoming increasingly common and an expanding array of indications and procedures now available, there is a growing need for bronchoscopy to provide more quantitative information in real time. Since the

first reports of tracheobronchial stenting by DUMON [54] and others [55, 56] in the 1980s, bronchoscopists have strived to overcome complications such as stent migration or erosion into adjacent structures resulting from suboptimal stent size [57, 58]. Acquiring quantitative airway dimensions during a procedure appeals to bronchoscopists, who must assess airway calibre, monitor disease progression, determine treatment and its effectiveness with time, and choose the appropriate size of endobronchial stents or valves. In the setting of airway obstruction, bronchoscopy is aided by pre-procedure virtual images from MDCT, especially if the stenosis is too narrow for the bronchoscope to traverse. However, it is only during bronchoscopy that blood clot, secretions and necrotic tissue can be distinguished and tumour vascularity assessed. Also, if dilatation or endoscopic tumour resection have been attempted, local anatomy may be altered. Thus, it remains important for the bronchoscopist to be able to confirm the airway dimension immediately prior to stent deployment. However, several factors limit the ease with which bronchoscope-based measurements are made. These are discussed below.

Technical aspects of quantitative measurement from bronchoscopy

Distortion from the "wide-angle" or "fisheye" lens at the tip of the bronchoscope limits measurement accuracy from the field of view (FOV; fig. 4). The lens increases the FOV produced by the small camera but the trade-off is "distance" and "radial" image distortion.

Distance distortion

This occurs as the distance between an object and the lens is increased. Optimal lens-to-object distance varies according to the optics of each bronchoscope. DOOLIN and STRANDE [61] showed that, when using a paediatric 4-mm rigid bronchoscope, a distance of 15 mm provided the least variation of cross-sectional area from the actual size. Subsequent studies using adult flexible bronchoscopes have tended to be performed at this distance [59, 62]. A range of 10–40 mm has been shown to be most accurate with a flexible paediatric bronchoscope [63] and 5–20 mm with an adult bronchoscope [64]. At distances >20 mm, an object's size relative to the FOV

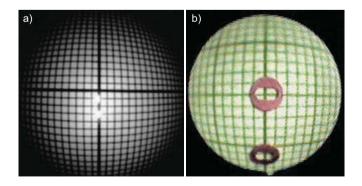


FIGURE 4. a) Distorted image of millimetre-grid paper captured using a video bronchoscope (BF 1 T 200; Olympus, Tokyo, Japan). b) Circular object in the centre of a bronchoscope's field of view and its apparent size reduction and ellipsoid distortion when viewed at the image periphery. Reproduced from [59] and [60] with permission from the publisher.

begins to plateau and there is a reduced ability to detect the edge of an object, thus limiting ease of quantification [64]. Knowing the distance from the bronchoscope tip to an object is also required to convert pixel area to absolute area, unless a calibration target is placed in the FOV.

Radial distortion

Radial distortion [64], also known as barrel [65] or spatial distortion [59], refers to the nonlinear, morphological changes in image size and shape which occur as an object moves from the centre to the periphery of the FOV (fig. 4b). As the object approaches the periphery, its size diminishes, circular shapes appear more ellipsoid and straight lines appear curved. Within the central 40% of the bronchoscopic FOV radius, the mean decrease in image size is only 12%, hence distortion within this area may not require correction [64].

Overcoming distortion effects

To quantify images in the field of view both types of distortion must be addressed. Distance distortion can be avoided by keeping the tip of the bronchoscope within an appropriate working distance from the object (see above). Radial distortion can be corrected by numerically processing the image using either an analytic approach [60–62, 64] or by using coordinate transformation [59, 66], in which a distortion correction matrix is generated by comparing multiple points on a distorted image with the same points on an undistorted image.

It is technically easier to overcome the effects of distortion using *ex vivo* or bench-top techniques than during *in vivo* human bronchoscopy. In explanted pig airways, MITCHELL and SPARROW [67] quantified lumen diameter and area using digital still images of a stained mucosa–lumen interface obtained through a rigid bronchoscope. Radial distortion was avoided by using a nondistorting lens and calibration was achieved by passing a calibration target into the FOV.

In a study using a 5-mm rigid bronchoscope, morphometric image correction was examined [61]. Mathematical image analysis was used to correct radial lens distortion of images of grid paper. Significantly reduced errors of circle area measurement from 17.6 to 4.3% (p<0.003) were reported [61]. This analysis technique was then used to measure the crosssectional area of large airways dissected from two pigs [62]. The measured area and short-axis diameter correlated well with digitised photos in airways of cross-sectional area $<80 \text{ mm}^2$ and approximately <10 mm in diameter (r=0.94) but not in larger airways (r=0.58). This reflects the increased distortion at the periphery of the FOV. Other limitations of this method include: the inability to display measurements in real time; the need to measure the distance between the tip of the bronchoscope and object for calibration, a difficult task in vivo; the requirement for a different correction algorithm for each bronchoscope; and measurement correction from only a single image at a time.

McFawn *et al.* [60], observing that lens distortion is regular and uniform, developed an algorithm using polynomials to correct the position of each individual pixel in the FOV. This method is not affected by object size or shape and lens correction is independent of the distance between the bronchoscope and the object. Third order polynomial functions produced the greatest accuracy of

area measurements, reducing the area measurement error of a peripherally located square on grid paper from $42\pm4.2\%$ to $2.9\pm0.97\%$ after correction. The lack of clinical uptake for this otherwise simple and accurate method could be explained by the requirement for a calibration marker in the FOV as well as the lens-specific and image-by-image nature of measurement correction failing to provide real-time measurements.

Measuring distance between the bronchoscope and region of interest

Measuring the distance between the tip of the bronchoscope and any given site *in vivo* is usually performed by advancing the tip of the bronchoscope to the site of interest then withdrawing the scope a specified distance from the patient's teeth or lips. This is prone to inaccuracy given the constantly changing spatial relationship between the bronchoscope tip and region of interest due to respiration and cardiac motion and the often inadequate measure of bronchoscopic translation. Techniques have been developed to enable better measurement of this distance.

DORFFEL et al. [59] projected a circular beam of light onto the endobronchial surface using a low intensity Nd:YAG (neodymium-doped yttrium aluminium garnet) laser reflected off an angled mirror 15 mm from the bronchoscope tip (fig. 5). Radial distortion was corrected via custom-made image processing using coordinate transformation. Measured areas of polystyrene tubes correlated closely with the known diameters with an intraclass correlation coefficient (ICC) 0.97 (p<0.01). Validation in three explanted pig tracheas also showed good area correlation with digitised photomicrographs at the same sites (ICC 0.87, p<0.01). The technique appeared useful during in vivo measurements in four patients with tracheal stenosis when compared with helical CT. The stenotic area was overestimated by 15 mm² (14%) in one patient and underestimated in another by 10 mm² (34%), although the small sample size limited statistical analysis.

If a calibration marker is placed at a site of interest, it is not necessary to know the precise distance from the bronchoscope to that site [60]. CZAJA *et al.* [68] used a special measuring device with a bendable arm, which they passed through a bronchoscope adjacent to a lumen of interest (fig. 6). A line perpendicular to the bronchial wall was manually drawn on the bronchoscopic image

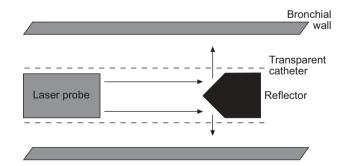


FIGURE 5. Low intensity Nd:YAG (neodymium-doped yttrium aluminium garnet) laser reflecting a rim of light (arrows) at a known distance from the bronchoscope on the airway wall. Reproduced from [59] with permission from the publisher.



and a computer program (details not specified) determined diameter, perimeter and cross-sectional area. Diameters at airway orifices were compared with CT measurements in airways ranging 2–23 mm diameter in 40 patients. Bland–Altman comparisons showed close agreement (mean diameter difference across all airways measured 0.071 mm, limits of agreement -1.071–0.929 mm). Unfortunately, this study did not correct for lung volume: CT image acquisition was near total lung capacity, but during bronchoscopy dimensions are measured closer to functional residual capacity for which smaller airway calibre would be expected. Furthermore, the investigators did not conduct repeatability measurements, which is of concern given the subjective nature of lumen identification. Again, the calculations were conducted "off line" rather than in real time.

Colour-adjusted calibration techniques

A recent quantitative videobronchoscopy approach [69] combines lens magnification correction [63] with the "colour histogram mode technique" (CHMT) using the National



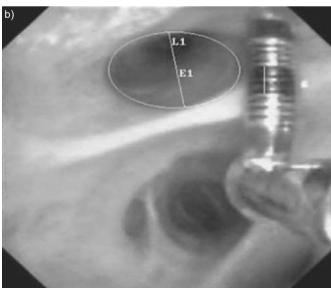


FIGURE 6. Measurement of the right middle lobe bronchus. a) Computed tomography and b) quantitative videobronchoscopy with measuring device in the lumen. Reproduced from [68] with permission from the publisher.

Institute of Health (Bethesda, MD, USA) software "ImageI" [70]. CHMT offers the potential for in vivo, "near" real-time airway calibre measurements. This technique was used to assess bronchomalacia longitudinally in children demonstrating similar rates of change of cross-sectional area in normal and abnormal sites over a 1-yr period [71]. Briefly, CHMT displays colours from a bronchoscopic image in histogram format and a user adjusts the display via the ImageJ colour balance function (fig. 7). Brightness is adjusted such that structures darker than the brightness mode point are shaded black (e.g. the airway lumen), while regions of the airway proximal to the mode point appear lighter and are shaded yellow, red and white depending on how much light is reflected from the tissue. The airway lumen can then be automatically traced from this image and superimposed on the original bronchoscopic view. Using lens magnification correction [63], lumen dimensions can be calculated. Validation studies in children showed strong intra- and inter-observer repeatability when each image was analysed with CHMT but did not include repeat acquisition of images at the same site or by different examiners. Limitations also include the need to measure the distance between the site of interest and the bronchoscope and the unknown affect on tissue reflectance of various physiological conditions, such as oxygen desaturation and anaemia. Human CT correlation has not been performed.

There are several reasons why, despite these techniques, quantitative videobronchoscopy has not yet entered routine clinical practice. First, no current method provides measurements at the time of viewing. Even those techniques offering "near" real-time analysis [68, 69] require image processing, limiting the ability to provide the proceduralist with timely information. This has obvious implications for procedures such as stenting, where dimensions are needed immediately. Secondly, the distortion inherent in the bronchoscope lens optics limits the ease with which measurements can be made. Correcting this distortion can be complex, lens specific and time consuming. Thirdly, the need for calibration targets placed in the field of view further complicates procedures.

Newer techniques may overcome some of these limitations. Linking the aforementioned technologies, bronchoscopic images can now be merged with MDCT datasets [72, 73]. In this process, the two-dimensional videobronchoscopic image is first converted to a three-dimensional airway tree using "shape

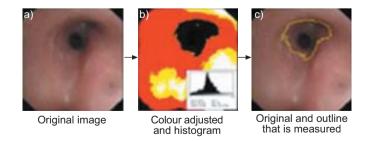


FIGURE 7. Transitions in the image created by the process of dividing the colour scales of the image around the mode point of the histogram, as shown in the insert. The final (right) image shows the area to be measured superimposed on the actual image. The image shown is the right main stem bronchus. Reproduced from [69] with permission of the publisher.

from shading algorithms" while bronchoscopic lens distortion is corrected using a least squares approach [66]. These data are then merged with the virtual bronchoscopy images derived from MDCT. The resulting comprehensive synergistic datasets produce a virtual bronchoscopic image in true colour from which airway dimensions can be accurately measured and subtle mucosal colour changes assessed.

EMERGING TECHNOLOGIES

Some newer technologies have the capacity to provide quantitative assessment of airway dimensions *in vivo*. Appreciating the distinctions between current and future developments is increasingly difficult as they cross clinical, research and engineering disciplines (table 3).

Confocal fluorescence endomicroscopy

Confocal microscopy is a light microscopy technique with enhanced optical sectioning beyond that of conventional microscopy, which is achieved through the use of a scanned point beam and a pinhole aperture to eliminate out-of-focus light [74]. Confocal fluorescence endomicroscopy takes conventional confocal fluorescence microscopy to the next level by combining it with flexible fibreoptic technology in one of two ways [75]. In fibreoptic confocal fluorescence endomicroscopy (FCFM), the microscope objective of a confocal unit is replaced with a fibreoptic bundle miniprobe that is passed through the working channel of a bronchoscope. The use of a bundle facilitates miniaturisation of the probe at the expense of image pixelation, since the number of fibres in a bundle is limited. A current FCFM model [76] detects light emitted by endogenous fluorophores (molecules present in tissue which, when excited by light at a particular wavelength, emit light at a longer wavelength) in the superficial layers of the subepithelial bronchial wall. Exogenous fluorophores, such as fluoroscein, could potentially be inhaled or administered intravenously to further improve resolution or detect dysplastic tissue. Realtime scanning of the bronchial surface produces a highresolution "optical biopsy" to a depth of 50 µm. An alternative approach is to use a single-mode optical fibre (rather than a bundle), which serves as an emitter and confocal receiver of light, while the microscope objective is positioned at the distal tip of the bronchoscope. This design improves spatial resolution but limits the degree of miniaturisation.

THIBERVILLE et al. [76] outlined early findings of FCFM in healthy controls and patients with pre-malignant and benign airway

pathology. They found five distinct and reproducible microscopic patterns of basement membrane architecture which were distorted in diseased states. This technology has potential applications in the study of basement membrane changes in obstructive lung diseases, which would allow not only quantitative assessment of membrane thickness, but also detection of qualitative changes that might prove characteristic of pathological or even clinical disease phenotypes. Furthermore, the Confocal MiniprobeTM (Mauna Kea Technologies, Paris, France) can image terminal airways and even alveoli, so-called AlveoscopyTM, potentially opening the way for *in vivo* quantitative assessment. Despite the potential, an important limitation of confocal endomicrosopy is the tiny field of view (up to 600 µm). Although image reconstruction mosaicing techniques may, in part, ameliorate this by co-registering images as the probe moves [77] to create a larger overall picture, the question arises as to how many sites would need to be imaged to provide a representative picture. Similarly, the depth of tissue penetration is small compared with other endoscopic techniques, meaning only superficial structures in the wall can be visualised. Finally, most probes are "forward looking" and, thus, not ideal for imaging airway walls.

Optical coherence tomography

Optical coherence tomography (OCT) is a light microscopy technique with enhanced "optical sectioning" (effective resolution in depth) beyond that of conventional microscopy [78]. It employs broadband, near-infrared light with limited (temporal) coherence, and uses optical interferometry to measure delays (and distance) between a reference light beam and incident light reflected from tissue structures. In its endoscopic realisation, a light beam from a single-mode optical fibre is directed onto a tissue. Beam scanning may be achieved in various ways, but a common means is through a rotating probe [79, 80]. OCT produces images of high resolution (approaching that of histology) with tissue penetration to 1–3 mm and can, therefore, perform an "optical biopsy" of subsurface architecture.

OCT is well established in the field of ophthalmology (retinal imaging) [81, 82] and is emerging as a diagnostic tool in cardiology and gastroenterology [79, 83–87]. Its current use in the respiratory system is limited: research to date has focused on detection of dysplastic and neoplastic epithelial changes. Airway validation studies using explanted animal and human airways have been performed and demonstrate near-histological

TABLE 3 Comparison of available and emerging quantitative airway imaging modalities						
Technique	Availability	Radiation	Dynamic views	Resolution	Current use	
Bronchoscopy	Wide	No	Yes	+	Clinical	
MDCT	Wide	Yes	In cine mode	+++	Clinical/research	
EBUS	Increasing	No	Yes	++	Clinical	
MRI	Limited	No	Possible	+	Research	
OCT	Very limited	No	Yes	++++	Research	
FCFM	Very limited	No	Yes	++++	Research	

MDCT: multidetector computed tomography; EBUS: endobronchial ultrasound; MRI: magnetic resonance imaging; OCT: optical coherence tomography; FCFM: fibreoptic confocal fluorescence endomicroscopy.



resolution [88–90]. A recent study by Coxson *et al.* [91] used OCT to measure airway lumen and wall area in 44 current and former smokers. The measurements correlated strongly with those of HRCT but were lower by 31% and 66% for lumen area and wall area, respectively, reflecting the unmatched lung volumes in this study, *i.e.* total lung capacity during the CT acquisition and conscious sedation for the OCT acquisition. The high-resolution small airway images produced in the study suggest an important future role in studies assessing small airway remodelling (fig. 8).

For adequate subsurface tissue imaging, the OCT probe must, in general, be positioned in close proximity to the airway wall, often in contact. This approach tends to limit the field of view to a small fraction of the overall airway circumference. A modification by Yun *et al.* [87], termed optical frequency-domain imaging, enabled the probe to be positioned up to 7.3 mm from the tissue wall. By combining high-speed probe rotation with axial translation, this technique is capable of high-speed acquisition of volumetric data of subsurface morphology and has been mainly directed towards cardiovascular imaging. While promising as a tool for quantifying airway dimensions, a balloon sheath is presently required to stabilise the device within the lumen, potentially distorting airway anatomy and obstructing breathing.

Another adaptation, referred to as anatomical OCT (aOCT), extends the axial scanning distance of conventional subsurface imaging OCT and concentrates on characterising internal anatomy, *i.e.* lumen internal shape and size. To do this, the range of axial scanning distance is increased up to 36 mm without the requirement of a balloon sheath, allowing hollow organs with diameters up to 72 mm to be imaged [92, 93]. Transverse resolution is reduced, as is the signal from subsurface structures, but the entire airway circumference can be imaged in cross section. Our group have validated aOCT in the upper airway using simultaneous CT scanning [94] and used aOCT for the assessment of airway size and shape in obstructive sleep apnoea [95, 96]. The aOCT probe can be passed into the lower airway through the working channel of a conventional bronchoscope to a region of interest. Upon

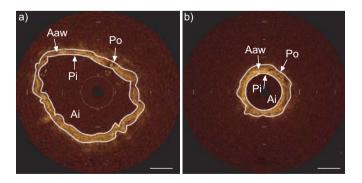


FIGURE 8. Optical coherence tomography images of a third- (a), and fifth-generation airway (b). The internal perimeter (Pi) and outer perimeter (Po) of the airway wall were manually traced using ImageJ software (National Institute of Health, Bethesda, MD, USA), and the lumen area (Ai) and wall area (Aaw) were calculated using these boundaries. Scale bars=2 mm. Reproduced from [91] with permission from the publisher.

rotation of the probe, a two-dimensional cross section of the airway is built up in much the same way as a radar image. With mechanical retraction of the probe, a three-dimensional volume dataset can also be constructed [97]. aOCT could prove to be a powerful tool for the interventional bronchoscopist during placement of endobronchial stents using real-time measured stenotic dimensions to guide stent selection. Several limitations of other imaging modalities are addressed by aOCT. For example, as the probe follows the course of the airways, the measured cross section at any point is likely to be orthogonal to the airway wall, thereby limiting partial volume averaging. Another advantage of aOCT is the ability to image in real time, providing dynamic as well as structural detail. Finally, there is no lens distortion and no calibration marker is needed.

Magnetic resonance airway imaging

Until recently, magnetic resonance imaging (MRI) has been largely in the domain of neurology and musculoskeletal medicine. MRI images of airways and lung parenchyma have generally been of poor quality, owing to the limited MRI signal from lung tissue caused by its heterogeneity and the lack of protons (low water content) in the air spaces [98]. Respiratory motion artefact also reduces image quality as acquisition time exceeds a comfortable breath hold, necessitating respiratory-gating techniques. Despite these limitations, MRI has appeal, in particular the ability to provide functional information in the absence of radiation.

Hyperpolarised gases, a new class of MRI "contrast agent", overcome the limitations of imaging lung tissue [99]. These are inert gases, such as ³He or ¹²⁹Xe, whose nuclei have been hyperpolarised by optical excitation using polarised lasers. In this state of increased energy, the gas has an enhanced MRI signal relative to its unpolarised state. Following inhalation, ³He emits sufficient signal within the airspaces to be detected by MRI, producing images at high spatial resolution [98]. Scanning commences just prior to gas inhalation and continues through the breath. This avoids the obscured images which occur as gas enters the distal airspaces [100]. Unfortunately, the constantly changing lung volume makes direct comparison with other imaging modalities difficult.

Using dynamic hyperpolarised ³He, Lewis *et al.* [101] quantified airway diameters of bronchial tree generations 0–5. They compared diameter measurements at each airway generation with the theoretical diameter based on the Weibel lung model. In airways ranging 3–18 mm diameter, they found no significant difference between the MRI measurements and the predicted airway dimensions. This validation falls short of the rigorous methods described in the previous MDCT/HRCT and videobronchoscopy studies [8, 9, 18, 20, 21, 39], but demonstrates the potential for MRI to measure the central airways.

To improve the applications of MRI imaging, slice thickness will need to be reduced (13 mm in the study by Lewis *et al.* [101]), the effect on measurement accuracy of scanning at various angles will need to be assessed, and the threshold-based measurement algorithm will require further validation. An ongoing problem remains access to MRI and hyper-polarised gases. These gases are expensive, only manufactured

by several specialised units and must be transported and used within hours of production.

Endobronchial ultrasound

Transthoracic ultrasound does not adequately visualise the intrathoracic airways. Only extrathoracic airway structures, such as the subglottic trachea, can be measured [102]. Endoscopic ultrasound, originally developed for gastrointestinal assessment in the 1980s, has been adapted to the bronchoscope and today, linear array endobronchial ultrasound (EBUS), is widely used for lung cancer diagnosis and staging.

The 20 MHz EBUS radial probe, as distinct from linear array EBUS, is a thin ultrasound transducer that can be passed through a bronchoscope biopsy channel into an airway of interest. Rotation of the transducer generates a cross-sectional acoustic image of the airway. As acoustic attenuation precludes effective ultrasound wave penetration through air, a saline-filled sheath is inflated around the transducer to provide sonic coupling with the airway wall. Under these circumstances, endoscopic ultrasound penetrates the airway wall up to a depth of 2 cm, making it suitable for morphological assessment of both lumen diameter, area and wall thickness [103].

SHAW et al. [104] imaged the posterobasal segment of the right lower lobe in 12 healthy volunteers, measuring the ratio of wall thickness to diameter as well as the wall area percentage, and found a close correlation with measurements derived using HRCT. However, lung volume was not standardised in the study, possibly explaining why the average internal diameter measured in sedated patients by EBUS was less (albeit not significantly) than that measured with HRCT scanning at total lung capacity $(4.9\pm0.9~{\rm mm}~versus~5.2\pm1.0~{\rm mm})$. The authors also assessed the effect of the saline-filled sheath on diameter and wall thickness in explanted sheep airways with and without the sheath inflated. Close concordance was demonstrated in this ex~vivo study, although the influence of inflating a sheath in~vivo on airway size, shape and mucosal folds has not been assessed.

FUTURE APPLICATIONS OF QUANTITATIVE AIRWAY IMAGING

Cystic fibrosis and bronchiectasis

Cystic fibrosis lung disease is characterised by airway dilatation and wall thickening, mucosal plugs and gas trapping. Several scoring systems based on HRCT findings have been developed to assess disease severity. While these scores correlate with lung function [105, 106] they can detect disease progression while lung function is stable [107] or even normal [108]. Regular scans may be performed to monitor disease progression and determine the timing of intervention, although this increases the lifetime risk of radiation-induced cancers by up to 13% [109, 110]. Low-dose protocols and reducing the number of slices per scan limit exposure but lessen test sensitivity [111-113]. Endoscopic imaging coupled with OCT, confocal microscopy or EBUS offers the opportunity to detect changes of airway wall thickening and remodelling in cystic fibrosis, possibly with greater sensitivity than MDCT. It is possible that, instead of regular CT scans, regular bronchoscopies could be performed to monitor disease progression using the emerging techniques. This approach, in place of, or

complementary to, CT scoring, could enhance early disease detection while limiting radiation exposure, although the risks of repeated bronchoscopy *versus* CT warrant consideration.

Asthma

MDCT analysis of asthmatic airways provides a continuing source linking structure to function [34]. Measurements of wall area, lumen area and airway calibre will continue to be used in research studies to define pathology and elucidate mechanisms of excessive airway narrowing while newer applications of MDCT, including the linkage of parenchymal regions of low attenuation to airway changes, will expand the research applications of this modality [114-116]. Endoscopic imaging techniques, in particular confocal microscopy and OCT, offer the potential to complement MDCT by providing higher resolution detail of airway wall structure in lieu of histology. For example, heterogeneity of airway narrowing, a feature demonstrated by MDCT following exposure to vasoconstricting agents, could be assessed during bronchoscopy by applying a localised agent and simultaneously measuring real-time airway calibre and wall thickness. This could be repeated at several locations and on separate occasions.

COPD

COPD is characterised by airflow obstruction that is not fully reversible. It is associated with CT evidence of pathological changes in the central and small airways, as well as areas of low attenuation in the lung parenchyma [117-119]. Recent attention has focused on phenotyping COPD into distinct subgroups based on MDCT features [120]. These include "emphysema predominant", "airway wall remodelling (thickening) predominant" and a subgroup containing features of both. For a given phenotype, patients may exhibit different clinical characteristics and may respond to different treatment strategies [20, 91, 119, 121]. The emerging endoscopic techniques could extend this phenotypic differentiation by further identifying and characterising the nature and distribution of wall thickness and lumen area changes with the ultimate goal of accurately evaluating disease progression and individualising treatments to target these phenotypes. As with asthma, the relationship between parenchymal areas of low attenuation assessed by MDCT, with airway pathology measured by conventional methods (e.g. spirometry, lung volumes, bronchial challenge and exercise tests) appears important [20, 122, 123] and the advent of three-dimensional MDCT datasets with semi-automatic analysis algorithms for volumetric analysis will allow further characterisation of regional hyperinflation and expiratory airflow obstruction [124].

CONCLUSIONS AND FUTURE DIRECTIONS

There is an expanding array of tools with which to measure lower airway dimensions, with benefits for pulmonologists, interventional bronchoscopists, researchers and, ultimately, patients. Rather than competing, in many senses they add complementary information about a complex structure, with no single tool suitable for all settings. For a given need, the airway size, required accuracy, local availability and clinical setting interact to determine the most suitable tool. The bronchoscopist, more interested in larger airways, may be willing to forego sub-millimetre accuracy in preference for real-time imaging and ease of repeat measurements directly



following a procedure. Conversely, researchers wishing to evaluate airway dimensions with a higher degree of accuracy to gain insights into remodelling and inflammation will stand to benefit most from the newer MDCT reconstruction and measurement algorithms including the use of fused MDCT/videobronchoscopy datasets as they are further developed and refined. Emerging technologies, such as endoscopic OCT and confocal endomicroscopy, provide new avenues for airway imaging, acquiring dynamic as well as structural data at unprecedented resolution.

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STATEMENT OF INTEREST

None declared.

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